

# Welcome to Cascade!



**cascade**



**1**

**Unlimited Users Until Summer 2021**

**2**

**Give teams time to create plans and manage their work**

**3**

**After Summer of 2021 - \$15/user/mon for anyone engaged in tool**

Okay...so how  
does it work?



# Project Summary Plan

Plan / Project Summary Plan

Plan Settings

Actions

Project Summary Plan

Customize Display



Focus Area

Team 1



Example Project (click here to edit) by 31st Jan 2021

PROJECT

+ Add

+ Add

Focus Area

Team 2



Example Project (click here to edit) by 31st Jan 2021

PROJECT

+ Add

Focus Area

Team 3

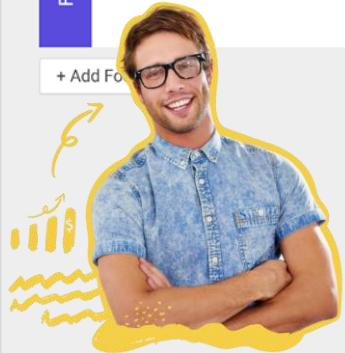


Example Project (click here to edit) by 31st Jan 2021

PROJECT

+ Add

+ Add Fo



# Project Summary Plan

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Focus Area

Team 1

Example Project (click here to edit) by 31s...

PROJECT

+ Add

+ Add

Focus Area

Team 2

Example Project (click here to edit) by 31s...

PROJECT

+ Add

Focus Area

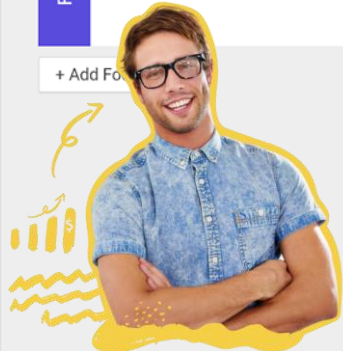
Team 3

Example Project (click here to edit) by 31s...

PROJECT

+ Add

+ Add Fo



View Project

Example Project (click here to edit)

Start date

01/01/2021

Due date

01/31/2021

Template

Project

Owner

Unassigned

BEHIND

0

18% behind

0

Tracking: Task Completion

100

Add Comment

Add Tasks

Add Risk

Activity

Last Activity  
7 days ago

Tasks

0 0

Risks

0 0

# Project Summary Plan

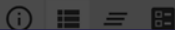
Plan / Project Summary Plan

Plan Settings

Actions

Project Summary Plan

Customize Display



Focus Area

Focus Area

Focus Area

Tea

Tea

Tea

+ Add F



## ADD COMMENT



Description

**B** *I* A-

Description

Upload file

Comment

Create another

SAVE

View Project



Example Project (click here to edit)

Start date

Due date

Template

01/01/2021

01/31/2021

Project

Owner

Unassigned

**BEHIND**

0

18% behind

0

Tracking: Task Completion

100

Add Comment

Add Tasks

Add Risk

Activity

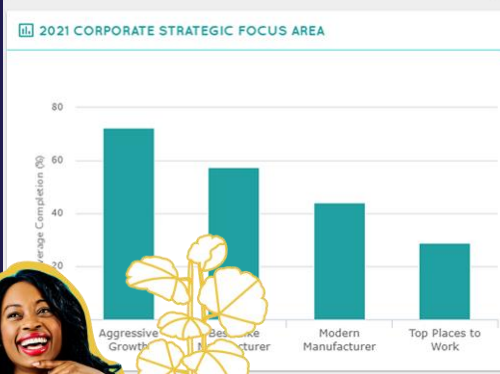
Last Activity  
7 days ago

Tasks

0 0

Risks

0 0



**Corporate Strategic Objectives Status** **49%**  
Avg Completion

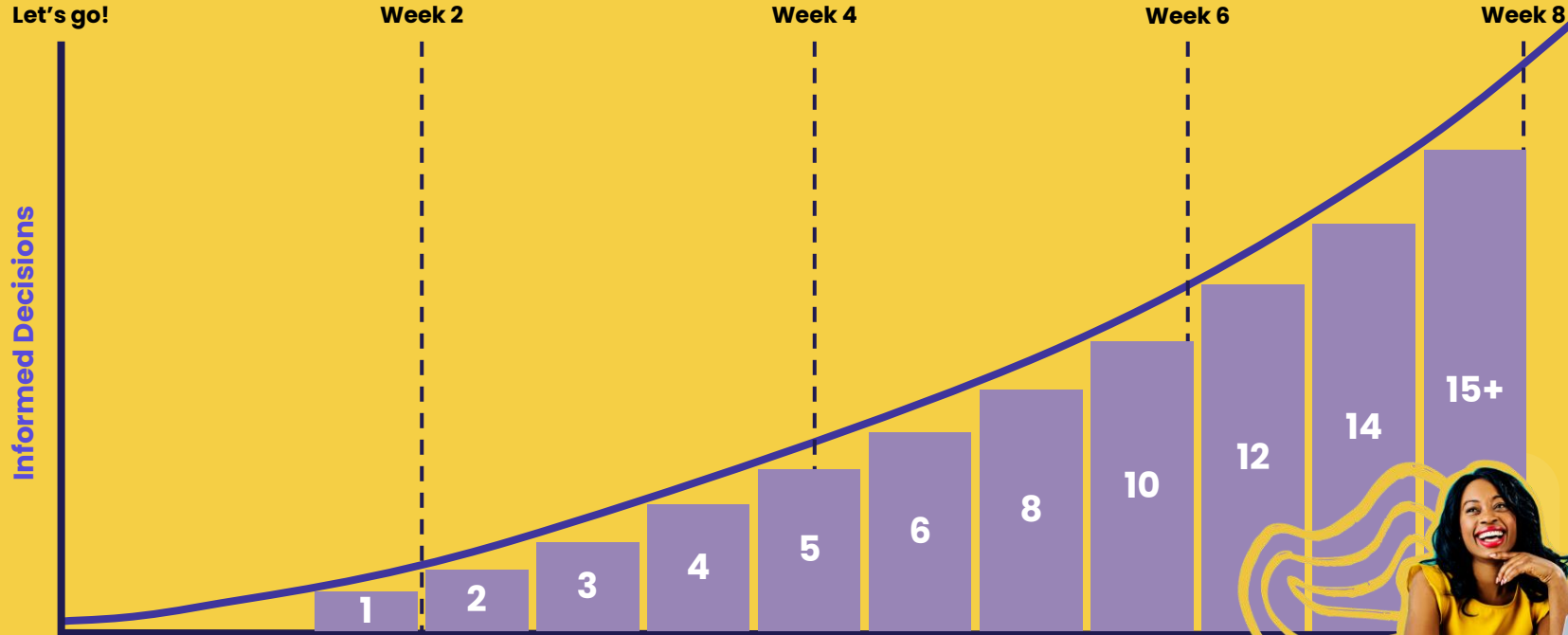
Total Goals 15

Title	Status	2020	2021	2022	Percentage completion
<b>Aggressive Growth</b>					
Expand the Meerkat brand so it is recognized across the country	On Track				79%
Continue top line growth that outpaces the industry	Behind				77%
Grow in a healthy, sustainable manner	On Track				56%
Be the standard for quality bikes	On Track				78%
<b>Best Bike Manufacturer</b>					
Position ourselves to grow	On Track				47%
Blow away the competition	On Track				68%
<b>Modern Manufacturer</b>					
Bring every factory process into the 21st century	Behind				20%
Make IT more than just a support function	On Track				51%
Discover new ways to bring innovation to the organization.: 1,052.5%	Behind				15%
Best in class performance of all manufacturing machinery	On Track				91%
<b>Top Places to Work</b>					
Achieve Meerkat's rank among the best places to work in the country	On Track				27%
Create a workplace where employees love their	On Track				35%



- Integrations
- Ad hoc commentary
- Export and share any report

# The Power of Scalability



Teams Planning, Doing, and Measuring

(with integration, reminders, notifications)





# Who can benefit?



**Anika Sherwood**  
Executive

"I want see how we're performing from a bird's eye view"



**Molly Bradshaw**  
Manager

"I want to manage my staff with strategy in mind - doing what matters and cutting what doesn't"



**Matthew Bromman**  
Staff




"I want to see how my work directly impacts the organization"

# Training & Communication Planning

How will your people be interacting in Cascade?

	Role	Who	Responsibility	Meetings
	<b>Executive Sponsor</b>		Guidance and internal buy-in	
	<b>Cascade Champion</b>		Our main contact; Coordinating Onboarding internally, managing timelines	
	<b>Department Champions</b>		Expert in Cascade for each individual department	

# Training & Communication Planning

Role	Who	Responsibility	Meetings
 <b>Department Executives</b>		Guidance, leadership, and support for their Department's Vision	
 <b>Managers</b>		Keeping Cascade updated - Aligning their Team's work to the strategy	
 <b>Staff</b>		Keeping Cascade updated - Aligning their work to the Team's strategy	
 <b>Stakeholders</b>	Board(?)	Receive and review reports	

Steps	Responsible	Date
Kick off Call	Executive Sponsor & Cascade Champion	
Strategy Model Workshop	Executive Sponsor & Cascade Champion	
Plan Training Session(s)	Cascade Champion & Dept Champions	
Build out Plans in Cascade	Cascade Champion & Dept Champions	
Strategy Audit	Cascade	
Make Adjustments based on Audit	Exec Sponsor, Cascade Champ, Dept Champ	
Plan(s) Finalized in Cascade	Exec Sponsor, Cascade Champ, Dept Champ	
Approve Dashboards, Reports, & Review Process	Executive Sponsor, Dept Champions	
End User Training(s)	Managers, Staff, Campions	
Cascade used in meetings	Managers, Staff, Campions	
80% staff log into Cascade	Managers, Staff, Campions	
Quarterly Business Reviews	Exec Sponsor, Cascade Champ, Dept Champ	